

Story Details A story is

the narrative or description of the funding needs you have along with the impact a supporter can make by contributing. The content you enter here will be displayed on the public end of UCR's main crowdfunding platform as a preview before visitors to the site click on it to learn more.

- **Story Name:** Choose a title that clearly defines the name or mission of your project.
- Banner Image: Upload a picture that highlights your fundraising needs, the team behind your cause, or the ways in which you will achieve your goals. (870x475px minimum, 1920x1200px or larger recommended)
- **URL String:** A friendly URL string will generate based on your story title. You can edit this if needed. The final version will be attached to the main platform url.
- Summary: Use this space for a quick overview of the impact of support. Keep it 1-2 sentences because this is just a preview of the full story.
 Example: Help us reach our goal of sending 10 students to the annual Leadership Conference!



on the backend of the platform.



Above is an example of how your story details will appear on the main crowdfunding homepage.

Impact Summary & Goals

• Impact Summary: Tell your supporters what they are making possible by contributing to the mission of your project. (Note: this statement will appear on the thank you confirmation page after a gift is made)

- **Goals:** If you have a fundraising or participation goal, you can account for it here. This can serve as an internal reference for your team if you choose not to show it publicly.
- Total Donors vs. Total Gifts: Choose whether or not your project goals will be based on the number of donors or the total amount of gifts. If you're unsure, you can ask your system administrator to see what metrics are preferred.

Story Details		Save Change			
About	Impact Impact Summary				
Impact	Tell a supporter what they are making possible by supporting your story. Example: "You are improving the lives of third world				
Tags & Categories	families by helping to build bridges!"				
Owner	③ Your impact summary will appear as part of the thank you m	nessaging for your supporters.			
	Goals				
	Total Fundraising Goal				
	\$ O				
	Total Participation Goal	Count Participation By			
	0	Total Donors O Total Gifts			

Tags & Categories

- **Tags:** Tags are invisiblekeywords or termsassociated with storiesthat make it easier foryour audience to searchfor different types ofstories.
- Categories: Categories are specific search taxonomies that are used to help your visitors find the content they are interested in. If the main administrator has categories available, you will have the option to choose relatable categories here. If a list of categories is not showing, you can skip this step or contact your organization to learn more.

ory Details		
About	Select Story Tags	Add New 1
Impact	Food Pantry Hunger	
Tags & Categories	Select a Story Category	
Owner		

Fundraising Page

This area allows you to create how your fundraising page appears to your audience.

- **Page Title:** Choose a title that clearly defines the name or mission of your project. You can keep the story name you submitted originally or modify it here to add more detail.
- **Banner Image:** The banner image uploaded on the story details page will carry over to the fundraising page once it is saved. You can change this at any point.
- Video: Add a YouTube link to attach a video that highlights your cause or makes the ask to your donors. Videos aren't required, but if you choose to add one, there will be a "Play" button overlay on top of your banner image. If clicked, the video will play in the banner image frame. Best practice is to keep it between 60-90 seconds and have a clear call to action.
- **Body Content:** This is where you will describe the impact supporters can make by helping you achieve your fundraising goals (300-500 words).



Include: why funding matters, how the funds will make an impact, goals behind the needs, and more information about how your community can get and stay involved.

• **Statistics:** Choose how you will show your progress and goals. You can choose to display both the Amount

Raised and Number of Donors as needed. Example:

- Overall goal \$25,000
- Amount Raised \$10,000 of \$25,000
- Total Donors 150

Additional Content Zones

A content zone is additional content you can display for your audience. Choose to use, add, remove, or rearrange as you'd like! If you have questions about using these different zones, contact your main administrator.



Community:

Choose to display a community list, the segments of donors, or a map that shows where your supporters came from.



Challenges, Matches & Rewards: Engage your supporters by adding incentives to your story.



Rich Text Section & Embeddable Media:

Use either of these zones to get creative and explain more about your project. For the embeddable media zone you can add photo galleries, videos, sign up forms, etc! (Pretty much anything with an embed code)



Story Update:

Keep your community informed about the support received and the impact made. Examples: Achieving 50% of your goal, adding a match to your story, or calling out top supporters.



Payments

Funds: If you have access to see the Payments tab on your story, then you have the permission to choose a fund where the proceeds from your project will go. A list of funds should appear as an option when you choose to add a fund on the right. Select the fund or funds that relate most to this cause. If you are unsure, contact your main administrator.

Details	Fundraising Page	Payments	Publishing					PUBLISHED
tory Pay	/ments							Save Changes
Funds		Associat	ed Funds					✓ Select Funds
Additiona	al Fields	Q Search by Name or ID						
			Fund Status	Name	ID	Code	Association	Created
			ACTIVE	Humanities	4766	H123	4 stories	04/14/2020 11:18:34 AM

Publishing & Next Steps



To publish your project, click the "Submit to Review" button and your main administrator will review it before it goes live.



Prepare your **outreach** in advance so you're ready to start promoting once the project is published.



Build your list of those you will promote to! It's more personal to segment your messaging based on your audience.



Don't forget to **thank your supporters** and prepare to keep this community updated on the impact of the funds raised.

